

Gifting of Shares



This form is for transferring shares held in your EQi Dealing Account into another person's EQi Dealing Account. If the receiving person does not have a Dealing Account, they will need to complete an application to open an account prior to submitting this form.

Please complete all the fields in this form (where applicable).

Section A: Transferor(s) Account Details

Please ensure the below details are completed by the Account holder(s) transferring the security (Transferor).

Dealing Account number

Full name(s)

Section B: Transferee(s) Account Details

Please ensure the below details are completed by the Account holder(s) receiving the security (Transferee).

Dealing Account number

Full name(s)

Section C: Transferring your shares

Please provide details of securities to be transferred	Quantity
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Section D: Transferor(s) Declaration

I/we hereby authorise you to transfer my/our investments, detailed in Section C, to the Dealing Account as detailed in Section B with immediate effect.

I/we understand that transfers of shares between spouses are usually free of duties and taxes but that such transfers between other parties may be subject to duties and taxes.

I/we understand that it is my/our responsibility to advise H.M. Revenue & Customs of this transfer and to pay any duties and taxes.

Name of transferor(s)
(in block capitals)

Signed

Date

Day

Month

Year

Section E: Transferee(s) Declaration

I/we confirm that I/we am/are aware of this transfer and agree to receive these shares into my/our account.

Name of transferee(s)
(in block capitals)

Signed

Date

Day

Month

Year

Next steps

Please remember to print and sign your form with a wet signature before submission.

Please return this form to: **EQi, PO BOX 4923, Worthing, BN99 6SF**