



# CSN – Flexible Stocks & Shares ISA Transfer-In



## Section C: Declaration

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I **authorise you** to request transfer of shares from my CSN account into my EQi Flexible Stocks & Shares ISA.

I **confirm that** the personal details that I have completed in Section A will not change the beneficial ownership of the shares transferred into the EQi Flexible Stocks & Shares ISA.

**If you complete the 'CSN' to EQi Flexible Stocks & Shares ISA Application, this form is not required.**

### Sign the form

To sign this form you may provide an electronic signature. You can do this via your Adobe Acrobat Reader DC, or Docusign which is a free of charge service.

Instructions to create an electronic signature are as follows:

1. On Adobe open the file, or on Docusign upload the file
2. In the editor, select sign and draw your signature. Then place your signature in the signed box below
3. Save the document and follow the return instruction in the 'Next Steps' section.

Please note, we cannot accept a typed or written name in the box below. Alternatively, you may print and sign the document.

Signed

Date

Day

Month

Year

## Next steps

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1. You will receive a notification when your transfer has been initiated.
2. Once the transfer has been completed, you will receive notification that the stock is available in your EQi ISA.

To return your form, please send to [forms@eqi.co.uk](mailto:forms@eqi.co.uk), this and all related documents must be received from the registered email on your EQi account (or match the email address submitted on your EQi ISA application form). Forms received from an unregistered email account will not be actioned, to assist with this please login to your account and ensure all contact details are correct.

Alternatively you can post the form to: **EQi, PO Box 4923, Worthing, BN99 6SF**