



Final dates for transactions at EQi

The move to interactive investor (ii) will take place over the weekend of **26 – 27 June**. On Monday 28 June, you will be able to access your account on the ii platform. Prior to the transfer, here are the key close off dates for account transactions and updates at EQi.

Trading and moving investments

Transaction type	Latest time
Placing trades*	UK investments: Friday 25 June at 16:30 US equities: Friday 25 June at 21:00
Moving investments between accounts	23 June at 16:00
Bed and ISA	Shares: 23 June at 17:00 Funds: 21 June at 10:00
Gifting investments in your account to another person or charity	25 June at 16:00
Transferring existing investments and share certificates into your account	Service already closed

*Any limit orders will expire automatically once the market closes on Friday 25 June. You will be able to reset them on the ii platform from Monday 28 June if you wish.

Making deposits or withdrawals of cash

Transaction type	Latest time
Deposits by debit card	25 June at 16:30
Deposits by BACS and faster payments	24 June at 17:00
Deposits by cheque	21 June at 17:00
Making withdrawal requests	25 June at 16:30
Requesting withdrawals by cheque	Service already closed

Updates to your account

Update type	Latest time
Changes to your personal details	By phone: 23 June at 17:00 Online: 25 June at 17:00
Requests to transfer out received by EQi from your new provider	11 June at 17:00
Requests to close your account	23 June at 17:00

Please remember you can continue to use EQi service as usual up until the move. Visit eqi.co.uk/ii for the latest updates.