

Lifetime ISA Conveyancer Instruction



Section C: Withdrawal Request

Name of Stocks & Shares
Lifetime ISA Manager

EQi

Address of Stocks & Shares
Lifetime ISA Manager

PO Box 4923, Worthing, BN99 6SF

Account details into which funds should be transferred by EQi.

Name of bank account
holder

Bank/Building Society
account number

Branch sort code

Reference

Section D: Declaration

I hereby declare that:

- I am/We are an eligible conveyancer;
- I/We have received the information on this declaration from my client who has declared it to be true and complete to the best of their knowledge;
- I/We will only use the EQi Lifetime ISA funds released towards the purchase price of my client's first residential property, or my client's first share in a residential property;
- If my/our clients purchase does not proceed within 90 days of the date of receipt of my/our client's Lifetime ISA funds, and I/we have not received an extension of time, I/we will return the withdrawn funds in full;
- On completion the property will be used by my/our client as their only or main residence;
- The property will be purchased with a loan taken as a charge over the property excluding a 'buy to let' Mortgage (other than where your client is a UK Crown employee serving overseas, or their spouse or civil partner, and cannot undertake immediate occupation on completion);
- The information I have provided is true and completed to the best of my/our knowledge and belief.

Any funds not repaid will incur a 25% withdrawal charge, which I/we note will be charged by EQi and paid to HM Revenue & Customs.

Signed

Date

Day

Month

Year

Please return this form to: **EQi, PO BOX 4923, Worthing, BN99 6SF**