



Terms of Offer

1. These Terms of Offer should be read in conjunction with the EQi ("**our**", "**us**" or "**we**") Terms and Conditions and in the event of a conflict between these Terms of Offer and the EQi Terms and Conditions, these Terms of Offer shall prevail.
2. The Price Holiday Offer (**the "offer"**) waives the quarterly Custody Fees for eligible customers for a maximum of two quarters. Paragraph 4 sets out which fees will be waived.
3. Eligible customers are those new to EQi (formerly known as Selftrade) having opened an account on or after 01 March 2020, until 14 May 2021 when this promotion closed.
4. The fees that are waived under this offer are our Custody Fees. Our quarterly Custody Fees are made up of a Base Fee (£12.50) and a Product Fee (£4.99). These fees are charged on the last day of each quarter (i.e. 31 March, 30 June, 30 September and 31 December). Fees excluded from the offer are set out in paragraph 7.
5. The price holiday applies from the date the account is opened. The customer will receive the remainder of the quarter in which they join for free, plus the next quarter.
6. The offer will be automatically applied to eligible accounts.
7. Any fees incurred, other than the Custody Fees, will not be waived under this offer. Fees which do not qualify include, but are not limited to, any dealing commission, postage fees, Funds Platform Fees, Government Duties and Levies and SIPP fees.
8. We reserve the right to alter, withdraw or amend this offer at any time.
9. This offer is not available:
 - a. to anyone who is not a UK resident or anyone who is under 18 years of age
 - b. to anyone who is an existing customer of EQi (formerly known as Selftrade)
10. Joint accounts are eligible for the offer, but cannot be linked to other individual accounts.
11. This offer is not available for collective accounts e.g. company accounts, trust accounts or investment clubs.
12. All participants to this offer agree to be bound by these terms of offer.

Date Issued: May 2021